REQUEST FOR PROPOSALS

WestLight Energy, a California Joint Powers Authority, is seeking proposals from interested contractors for:

Scheduling Coordinator (SC) Agent Services

Variable Energy Resource (VER) Optimization Services

Battery Energy Storage System (BESS) Optimization Services

Co-Located and Hybrid Solar/BESS Optimization Services

Deadline for applications:

August 31, 2026, 5:00 PM PPT

~~August 21, 2026, 5:00 PM PPT~~

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1. RFP OVERVIEW

WestLight Energy, formerly Peninsula Clean Energy (PCE), issues this Request for Proposals (RFP) to seek proposals from qualified providers for one or more of the following services:

Service 1: Scheduling Coordinator (SC) Agent, including:

- SC for Load
- SC for ISTs
- SC for Resources
- Advisory
- CAISO Liaison
- CAISO Settlements, Invoices, Disputes, and Credit Notices

Service 2: Variable Energy Resource (VER) Optimization

Service 3: Battery Energy Storage Systems (BESS) Optimization

Service 4: Co-Located & Hybrid BESS/Solar Optimization

Respondents may bid on one or more services. Respondents will be required to coordinate their service with other third parties and contractors contracted by WestLight, including but not limited to: SC Functions, Resource Optimizers, BESS Optimizers, Project Owners, Project Operators, Forecast Providers.

Detailed descriptions of the services requested can be found in the Scope of Work (SOW) in Appendix A.

Proposals for this RFP are due August 31, 2026, by 5:00 PM PPT.

2. ABOUT WESTLIGHT ENERGY

WestLight Energy (WestLight), formerly Peninsula Clean Energy, is a public Community Choice Aggregation agency. It is the official electricity provider for the communities of San Mateo County and Los Banos. Founded in 2016 with a mission to reduce greenhouse gas emissions, the agency serves 314,000 households and businesses by providing 50 percent renewable and 100 percent clean energy at a lower cost than PG&E.

WestLight's portfolio includes Wind, Solar, and Hydro generation resources; Co-Located, Hybrid, and Standalone BESS resources; and Inter-SC Trades (ISTs). WestLight also transacts in Resource Adequacy and Energy Attributes as needed. WestLight is a CAISO registered SC, with the SCID of PCE1. It posts and maintains its own collateral with CAISO. It currently contracts for SC Agent and Optimization Services with a 3rd party provider.

WestLight plans for and secures commitments from a diverse portfolio of energy-generating resources to reliably serve the electric energy requirements of its customers over the near, mid, and long-term planning horizons. WestLight makes significant investments in its communities to expand access to sustainable and affordable energy solutions. Over the last decade, WestLight has saved customers more than $226 million, provided $30 million in electric vehicles and electric appliance rebates and no-interest loans, reinvested more than $100 million into the community, and advocated for state-wide green energy policies. In 2026, WestLight marked its tenth anniversary and launched its next decade working toward a fossil-free future where everyone thrives through clean energy that's accessible and affordable to all. More information on WestLight can be found at this link.

WestLight is rated A- by S&P Global Ratings and A3 by Moody's Ratings. WestLight's financial statements and fiscal year audited financials are available at this link.

3. RFP SCHEDULE

Event	2026 Date
RFP Issued	Jul 23
Deadline for Respondent Questions	Jul 31
Deadline for WestLight's Response to Questions	Aug 12
Deadline for Additional Respondent Questions	Aug 19 (new)
Deadline for WestLight's Response to Additional Questions	Aug 24 (new)
RFP Proposals Due	**Aug 31** ~~**Aug 21**~~
Shortlist Notification	Sept 21 ~~Sept 14~~
Shortlist Interviews	Sep 21 - Oct 9
Contract Negotiations	Oct 15 - Nov 16
Approval of Contract(s) by Board of Directors*	Nov 19
Commencement of Contract	Dec 1

*Certain contracts may need to be approved by WestLight's Board. If this is required, the contract will need to be made available publicly.

4. PROPOSAL SUBMISSION AND CONTENT

QUESTIONS ABOUT THIS RFP

Questions concerning this RFP may be submitted through this online form only by August 19, 2026 at 5:00 PM PPT.

WestLight will publish all questions and answers received on its website by August 24, 2026 at 5:00 PM PPT.

PROPOSALS FOR MULTIPLE SERVICES

We encourage Respondents to provide proposals for multiple services if they have the appropriate qualifications and experience. Respondents only need to respond to the questions applicable to the services for which they are bidding. WestLight may accept Respondent's proposed services individually or in total.

Respondents may bid on one or more services. Respondents are required to price each service independently if bidding for multiple services but may, if desired, propose additional pricings to combine two or more of the proposed services.

CONTENT OF SUBMISSION

Responses to this RFP will be accepted electronically through this online form only.

Please provide one response per organization. Responses may be saved by the user, and responses may be edited until the application deadline.

Respondents are asked to provide the following details in the main application form:

Section 1: Company Information

Section 2: Qualifications and Experience

Section 3: Co-ordination of Services

Section 4: Financial Health and Stability

Section 5: Certificates of Insurance

Section 6: Optional Supplier Diversity Questionnaire.

Respondents are required to complete additional application form sections **for each service proposed**. This includes:

- Service Questionnaire
- Service Pricing
- Service References.

PRICING AND BID STRUCTURE

Respondent shall provide pricing in the application form, for each of the proposed services:

Service 1: SC Agent Services*;

Service 2: Resource Optimization;

Service 3: BESS Optimization; and

Service 4: Co-Located and Hybrid Optimization.

Respondent may identify optional services, implementation or transition fees, and hourly rates for additional work, but should not split base pricing into unnecessary subcomponents unless needed to explain material cost drivers.

*NRI costs should be quoted separately.

DEADLINE FOR SUBMISSIONS

The deadline for applications is August 31, 2026 at 5:00 PM PPT.

AGREEMENT TO TERMS AND CONDITIONS

By participating in WestLight's RFP process, Respondent acknowledges that it has read, understands, and agrees to the terms and conditions set forth in these RFP instructions. WestLight reserves the right to reject any response that does not comply with the requirements identified herein. Furthermore, WestLight may, in its sole discretion and without notice, modify, suspend, or terminate the RFP without liability to any organization or individual.

The RFP does not constitute an offer to buy or create an obligation for WestLight to enter into an agreement with any party, and WestLight shall not be bound by the terms of any offer until WestLight has entered into a fully executed agreement.

5. SUPPLIER DIVERSITY

Consistent with its strategic goals, WestLight has a strong commitment to foster a work environment that espouses sustainable business practices and cultivates a culture of innovation, diversity, transparency, integrity, accessibility, and commitment to the organization's mission and the communities it serves. As part of that goal, WestLight strives to ensure its use of vendors and suppliers who share its commitment to sustainable business and inclusionary practices.

To help ensure a diverse and inclusive set of vendors and suppliers, WestLight's policy requires it to:

- Strive to use small, local, and diverse businesses and provide fair compensation in the purchase of services and supplies;
- Proactively seek services from small, local, and diverse businesses and from businesses that have been Green Business certified and/or are taking steps to protect the environment; and
- Engage in efforts to reach diverse vendors and suppliers to ensure an inclusive pool of potential vendors and suppliers.

General Order 156 (GO 156) are California Public Utilities Commission rules that establish requirements for Community Choice Aggregators (CCAs) with gross annual California revenues exceeding $15,000,000 to report on their utilization of majority women-owned, minority-owned, disabled veteran-owned, persons with disabilities-owned and LGBT-owned business enterprises in all categories. Qualified businesses become GO 156 certified through the CPUC and are then added to the GO 156 Clearinghouse database.

The CPUC Clearinghouse can be found at this link. It is the policy of WestLight that all businesses, including business enterprises owned and controlled by women, minorities, disabled veterans, LGBT, and persons with disabilities (herein "diverse suppliers") shall have the maximum practicable opportunity to participate in the performance of contracts.

WestLight's policies and commitment to diversity are consistent with the principles of GO 156, and, therefore, respondents to this RFP are asked to voluntarily disclose their GO 156 certification status as well as their efforts to work with diverse business enterprises, including those owned or operated by women (WBE), minorities (MBE), disabled veterans (DVBE), lesbian, gay, bisexual, or transgender people (LGBTBE), and persons with disabilities (PDBE)

As a public agency and consistent with state law, WestLight will not use any such provided information in any part of its decision-making or selection process. Rather, WestLight will use that information solely to help evaluate how well it is conforming to its own policies and goals. This policy shall not be used to exclude any qualified businesses from participating in WestLight contracting opportunities.

6. REVIEW AND SELECTION PROCESS

WestLight will evaluate each Proposal against these criteria and select a subset of Proposals to move to the shortlist phase. Evaluation will be based on a combination of quantitative and qualitative criteria.

Following interviews with shortlisted Respondents, the most qualified individual(s) or firm(s) will be recommended by WestLight staff based on the overall strength of each proposal, and the evaluation is not restricted to considerations of any single factor such as cost.

The criteria used as a guideline in the evaluation will include, but not be limited to, the following:

- Qualifications and experience of the Respondent, including capability and experience of key personnel
- Ability of the Respondent to answer the questions in the application form
- Ability of the Respondent to meet the Scope of Work (SOW) described in Appendix A of this document, for the services being proposed
- Respondent's history of successfully performing services for public and/or private agencies and other CCA's
- Completeness of the Respondent's proposed approach, including clarity of understanding of the SOW to be provided and appropriateness of the proposed solution/services
- Respondent's experience of working with other public and/or private agencies, and experience in CAISO and the WECC
- Financial viability of Respondent
- Cost to WestLight for the services described by this RFP
- References

7. AGREEMENT TERMS

Contractor will be required to enter into a contract using WestLight's contract terms. A contract template will be provided to selected respondents for review after the interviews. Modification of the contract terms may be proposed for consideration by WestLight, but are not guaranteed to be accepted. Rejection of the final terms from WestLight is grounds for disqualification.

TERM OF WORK

The services under this RFP are expected to commence on December 1, 2026. WestLight intends to procure each service for a three-year term, with an option to extend the contract for two additional one-year periods, upon agreement by both parties.

PERFORMANCE ASSURANCE

WestLight's initial performance assurance requirement is $1,000,000 for each awarded service. The final amount and form of performance assurance will be subject to WestLight's credit review and negotiation of the definitive agreement.

USE OF SUBCONTRACTORS BY RESPONDENT

If Respondent will use an affiliate or subcontractor to assist with service(s) provided, this must be detailed in the response.

COORDINATION OF SERVICES

Contractors will be required to coordinate their service with other third-parties and contractors, including but not limited to: SCs, Resource Optimizers, BESS Optimizers, Project Owners, Project Operators, and Forecast Providers.

If VER, BESS, and/or Co-Located and Hybrid Resource Optimization is performed by a separate contractor, the SC Agent shall interface with that contractor to support timely bid submission, outage coordination, resource performance review, settlement validation, and issue resolution.

Contractor shall promptly notify WestLight and any applicable optimization contractor of conflicting instructions, missing data, rejected submissions, telemetry issues, outage impacts, missed deadlines, or material financial impacts; track the issue; and coordinate timely resolution.

DATA, RECORDS, LOGS, AND TRACKERS

For all assigned services, Contractors shall maintain complete records of material submissions, communications, data files, confirmations, CAISO responses, disputes, reports, and operational decisions, as applicable.

Contractors shall maintain logs to track operational issues, including but not limited to outages, EDAS issues, CIDI tickets, RA submissions, SQMD submissions, settlement issues and disputes, resource performance issues, BESS issues, CAISO stakeholder initiatives and other mutually agreed items as applicable.

IMPLEMENTATION, TRANSITION, BUSINESS CONTINUITY, AND CYBERSECURITY

Contractor shall manage and complete the transition of services from existing providers in accordance with a transition plan approved in writing by WestLight. The transition shall include, as applicable, the transfer and validation of required WestLight data; establishment of required CAISO access; system configuration and testing; parallel-run activities; training; user acceptance testing; remediation of identified deficiencies; and confirmation of go-live readiness.

Throughout the Term, Contractor shall maintain and implement adequate backup staffing, backup systems, business continuity, disaster recovery, cybersecurity, access controls, audit trails, and data protection measures necessary to perform the Services and protect WestLight data and systems.

Contractor shall maintain and execute documented procedures to ensure continuity and timely restoration of the Services during system outages, cyber incidents, CAISO emergencies, loss or unavailability of primary systems, and personnel unavailability. Contractor shall test these procedures periodically, promptly remediate identified deficiencies, and provide WestLight with relevant plans, test results, incident notifications, status updates, and recovery documentation upon request.

8. GENERAL TERMS AND CONDITIONS

WESTLIGHT'S RESERVED RIGHTS

WestLight may, at its sole discretion, withdraw this RFP at any time, and/or reject any or all materials submitted. Respondents are solely responsible for any costs or expenses incurred in connection with the preparation and submittal of the materials for this RFP.

PUBLIC RECORDS

All documents submitted in response to this RFP will become the property of WestLight upon submittal and will be subject to the provisions of the California Public Records Act and any other applicable disclosure laws.

NO GUARANTEE OF CONTRACT

WestLight makes no guarantee that a contractor and/or firm shortlisted or interviewed will result in a contract.

RESPONSE IS GENUINE

By submitting a response pursuant to this RFP, Respondent certifies that this submission is genuine, and not sham or collusive, nor made in the interest or on behalf of any person not named therein; the submitting firm has not directly or indirectly induced or solicited any other submitting firm to put in a sham bid, or any other person, firm or corporation to refrain from submitting a submission, and the submitting firm has not in any manner sought by collusion to secure for themselves an advantage over any other submitting firm.

WESTLIGHT'S LEGAL OBLIGATIONS

All parties acknowledge that WestLight is a public agency subject to the requirements of the California Public Records Act, Cal. Gov. Code section 7920.000 et seq. WestLight acknowledges that another party may submit information to WestLight that the other party considers confidential, proprietary, or trade secret information pursuant the Uniform Trade Secrets Act (Cal. Civ. Code section 3426 et seq.), or otherwise protected from disclosure pursuant to an exemption to the California Public Records Act (Government Code sections 7922.000-7922.210) ("General Rules Regarding Exemptions from Disclosure"). Any such other party acknowledges that WestLight may submit to the other party Confidential Information. Upon request or demand of any third person or entity not a party to this RFP ("Requestor") for production, inspection and/or copying of information designated as Confidential Information by a party disclosing such information ("Disclosing Party"), the party receiving such information ("Receiving Party"), as soon as practical but within three (3) business days of receipt of the request, shall notify the Disclosing Party that such request has been made, by telephone call, letter sent via email and/or by US Mail to the address or email address listed on the cover page of the RFP. The Disclosing Party shall be solely responsible for taking whatever legal steps are necessary to protect information deemed by it to be Confidential Information and to prevent release of information to the Requestor by the Receiving Party. If the Disclosing Party takes no such action, after receiving the foregoing notice from the Receiving Party, the Receiving Party shall be permitted to comply with the Requestor's demand and is not required to defend against it.

APPENDIX A: SCOPE OF WORK (SOW)

Service 1: SC Agent

Respondent shall act as an SC Agent on WestLight's behalf in the CAISO market, performing services in accordance with the CAISO Tariff, Business Practice Manuals (BPMs), and WestLight-approved instructions.

The SC Agent Service has the following scope:

A. SC FOR LOAD

- Retrieve WestLight-designated third-party load forecasts and use them to prepare, validate, and submit demand bids to CAISO.
- Maintain records of load forecast inputs, demand bids, CAISO submissions, confirmations, rejected bids, and related communications.
- Demonstrate operational capability for convergence bidding, if WestLight directs such activity in the future (not currently required).
- No load forecasting service is procured under this service.

B. SC FOR ISTS

- Submit and track ISTs to satisfy our agreements with counterparties.
- Resolve discrepancies in CAISO's SIBR with counterparties prior to trade deadlines.

C. SC FOR RESOURCES

The resources to be managed as of the service start date are listed below. Additional resources will be added during the service term.

BESS Resources: 2x Standalone BESS.

Co-Located/Hybrid Resources: 2x Co-Located BESS/Solar; 1x Hybrid BESS/Solar.

Small Resources: 5x Run-of-River Hydro; 1x Small Solar; 4x Small Wind.

Large Resources: 1x Wind, 1x Solar.

BID SUBMISSION

- Receive schedules, bid instructions, or operating inputs from WestLight, Project Operators, Resource Optimizers, BESS Optimizers, or other WestLight-designated parties; submit and validate schedules, bids, and self-schedules in CAISO.

- Create, submit, and validate bids for storage resources and other applicable resources for Energy, RA-related obligations, Ancillary Services, RUC, and related CAISO products, as applicable and as directed by WE-approved instructions.
- Track accepted awards, rejected bids, self-schedules, CAISO responses and related data.
- Demonstrate operational capability to perform the following services if WestLight directs such activity in the future (not currently required):
    - Create, submit, revise, monitor, and reconcile e-tags.
    - Create, submit and track import schedules.
    - Support pseudo-tie or dynamically scheduled resources.
    - Maintain resource-specific operational data necessary to support SC activities, including operating parameters, scheduling information, and contractual terms.
    - Provide timely notification to WestLight of changes to resource data that may affect scheduling, settlements, or market participation.
    - Collaborate with WestLight to implement changes to resource data requirements resulting from CAISO tariff revisions, market enhancements, or regulatory requirements.
    - Maintain records of submitted resource data for audit and reconciliation purposes.

RESOURCE COMMUNICATIONS

- Serve as the operational communications interface among WestLight, CAISO, Project Owners, and Project Operators, including dispatch targets, outage notices, curtailment notices, and material operator instructions.
- Maintain resource communication logs and resource-specific communication protocols, including phone calls, emails, EDAS/CIDI communications, dispatch communications, and material operator instructions, providing copies of this to WestLight when requested.
- Maintain compliance with NERC, WECC, and FERC standards as applicable.
- Track SIBR bids/self-schedules, awards, dispatches, outage status, telemetry issues, resource communications, and other CAISO data needed for scheduling, optimization, settlements, and performance review.

OUTAGE MANAGEMENT

- Submit and track CAISO OMS outage tickets and coordinate planned and forced outage communications with WestLight, CAISO, Project Owners, and Project Operators.

- Advise WestLight whether RA substitution appears necessary based on outage information. Communicate, coordinate, and submit WestLight-approved CIRA substitution requests when needed.
- Maintain an outage tracker showing outage status, expected duration, CAISO response, RA impact, bid impact, operator communications, next action, and closure. WestLight staff is responsible for procuring substitute RA unless separately agreed.

REAL-TIME DATA, VISUALIZATION, AND REPORTING

- Provide real-time or near-real-time visuals of resource operations.
- Provide daily, weekly, monthly, revised monthly, and ad hoc reports as mutually agreed; QA/QC CAISO data before delivery and resolve discrepancies promptly.
- Receive e-Tag data and provide to WestLight.
- Receive BESS SOC data and provide to WestLight.
- Track operational issues, including providing explanations of events, visuals, and data to WestLight Staff, and following issues through settlement.
- Support WestLight by responding to requests regarding scheduling, settlements, compliance, and operations.
- Establish and maintain logs to track open issues, including those described under the section “Data, Records, Logs, and Trackers” above.

NEW RESOURCE IMPLEMENTATION

- Support SC-related CAISO NRI requirements as needed, including NRI checklist items, Bucket process coordination, CAISO documentation, pre-COD testing, trial operations, initial synchronization, and commercial-operation readiness.
- Coordinate with WestLight, the Interconnection Customer, Project Owner, Project Operator, PPA counterparties, CAISO, and other applicable parties.
- Coordinate with the Project Operator and optimizer to support testing schedules, bid submissions, and go-live readiness.

D. ADVISORY

GENERAL

- Hold weekly 1+ hour meetings with WestLight to review asset operations, invoices, open issues, resource performance, settlements, and upcoming market or operational events.

- Notify WestLight of CAISO emergencies, material notices, Tariff/BPM changes, and market changes affecting assigned services.
- Maintain an action-item log for advisory meetings.
- Support WestLight in contract negotiation, if needed.

PERFORMANCE MONITORING

- Review resource scheduling performance, including awards, dispatch, outages, derates, telemetry issues, curtailments, forced outages, and deviations from expected operation.
- Monitor third-party optimizer performance where applicable and coordinate with WestLight and the optimizer to discuss potential improvements.
- Recommend improvements to resource scheduling, bidding, outage coordination, and operational practices, as applicable.

E. CAISO LIAISON

ISO COMMUNICATIONS

- Initiate and manage CIDI tickets, disputes, inquiries, and material CAISO communications.
- Maintain a CIDI tracker showing issue description, owner, ticket number, status, CAISO response, due date, next action, and closure.
- Coordinate with WestLight on material CAISO communications and escalation items.

USER ACCESS ADMINISTRATOR (UAA)

- Perform UAA tasks on behalf of WestLight, including changes to system access, endorsements, managing user certificates, and staff and resource onboarding and offboarding.

COMPLIANCE SUBMISSIONS

- Submit SQMD plans, affirmations, and/or audits prepared by WestLight designated third parties to CAISO through CIDI.
- Submit historical load data required for LSE-related CAISO processes, including annual and monthly historical load submissions associated with CRR-related requirements.
- Submit annual and monthly RA Plans and Supply Plans through CIRA using WestLight approved or WestLight designated materials; provide CIRA validation and cross-validation reports after submission; track and communicate exceptions, errors, or validation issues and support timely correction.

- Support MIC allocation and bilateral import allocation right transactions in CIRA as directed by WestLight.
- Submit annual officer certification to CAISO.
- Track submission due dates, status, CIDI ticket numbers, along with CAISO responses, confirmations, and follow-up items.
- No Supply Plan preparation service is procured under this service.

F. CAISO SETTLEMENTS, INVOICES, DISPUTES, AND CREDIT NOTICES

- Perform shadow settlements and CAISO data validation; review charges and revenues; provide charge code level variance explanations and supporting workpapers.
- Recommend disputes where appropriate, obtain WestLight approval before filing with CAISO, file approved disputes, and track disputes through resolution.
- Download CAISO invoice PDFs and collateral notices and send to WestLight Finance team by email.
- Maintain a rolling settlement calendar and provide QA/QC'd settlement reports. Contractor's collateral role is tracking and notification only.
- Track operational issues and settlement issues through each settlement and resettlement. Identify data resubmission needs, and inform WestLight Staff, before resettlement if applicable.

Service 2: VER Optimization

The selected contractor shall perform this Service in close coordination with the SC Agent, WestLight, applicable Project Owners, and Project Operators.

The resources to be optimized under this service include: up to 3x Wind; and 1x Solar.

This Service includes:

- Develop bidding and scheduling strategies for the resources across all applicable CAISO market products, including Energy, Ancillary Services, Imbalance Reserves ("IR"), Reliability Capacity ("RC"), and future applicable products. Strategies shall comply with the CAISO Tariff and BPMs, applicable must-offer and Resource Adequacy obligations, WestLight-approved strategies, and applicable resource contracts.
- Account for resource-specific operational, interconnection, and contractual constraints, including resource availability, generation forecasts and forecast uncertainty, curtailment risk, imbalance exposure, Point of Interconnection ("POI") limits, and PPA requirements.
- Provide and use price forecasts for all applicable CAISO markets and products. Respondent is required to source, maintain, and monitor the performance of those forecasts, and all associated forecast, data, licensing, integration, maintenance, and related costs shall be included in the price for this Service.
- (Optional) Provide and use market proprietary or third-party wind and/or solar generation forecasts. If used, Respondent is required to source, maintain, and monitor the performance of those forecasts, and all associated forecast, data, licensing, integration, maintenance, and related costs shall be included in the price for this Service.
- Under the delivery model approved by WestLight, either: (a) submit bids and schedules directly to CAISO in coordination with the SC Agent; or (b) provide complete bid files and/or recommendations to the SC Agent and coordinate with the SC Agent to ensure that approved strategies are timely and accurately reflected in CAISO submissions.
- Monitor, as applicable, outages, derates, telemetry, forecasts, awards, schedules, dispatches, actual generation, curtailment, and other data necessary to optimize the resources and administer the applicable contracts.
- Promptly escalate material availability, telemetry, forecast, dispatch, or performance issues and coordinate with the SC Agent and Project Operator to re-optimize and re-offer affected resources when practicable.
- Monitor awards, schedules, prices, settlements, and expected-versus-actual resource performance. Provide analysis of Day-Ahead and Real-Time performance, resource revenue, forecast and imbalance impacts, revenue lost due to operational or data issues, contractual performance, and opportunities to improve market participation.

- Monitor and advise WestLight regarding CAISO Tariff, BPM, market-design, and implementation changes affecting the resources and recommend appropriate changes to bidding, scheduling, operating, or data processes.
- Support WestLight, as requested, in evaluating or negotiating market-participation, operational, and settlement provisions in new or amended PPAs.
- Establish and maintain logs to track open issues, including those described under the section “Data, Records, Logs, and Trackers” above.
- Support WestLight in our negotiation of new Power Purchase Agreements.

Service 3: BESS Optimization

The selected contractor shall perform this Service in close coordination with the SC Agent, WestLight, applicable Project Owners, and Project Operators.

The resources to be optimized under this service include: 2x Standalone BESS.

This Service includes:

- Develop bidding and scheduling strategies for the resources across all applicable CAISO market products, including Energy, Ancillary Services, IR, RC, and future applicable products. Strategies shall comply with the CAISO Tariff and BPMs, applicable must-offer and Resource Adequacy obligations, WestLight-approved strategies, and applicable resource contracts.
- Account for resource-specific operational, interconnection, and contractual constraints, including State of Charge ("SOC") limits, charge and discharge limits, Round-Trip Efficiency ("RTE"), degradation-related costs and constraints, grid-charging restrictions, POI limits, throughput limits, cycle limits, depth-of-discharge limits, and PPA or energy-storage agreement requirements.
- Provide and use price forecasts for all applicable CAISO markets and products. Respondent is required to source, maintain, and monitor the performance of those forecasts, and all associated forecast, data, licensing, integration, maintenance, and related costs shall be included in the price for this Service.
- Under the delivery model approved by WestLight, either: (a) submit bids and schedules directly to CAISO in coordination with the SC Agent; or (b) provide complete bid files and/or recommendations to the SC Agent and coordinate with the SC Agent to ensure that approved strategies are timely and accurately reflected in CAISO submissions.
- Monitor, as applicable, outages, derates, telemetry, awards, schedules, dispatches, SOC, charge and discharge activity, POI flows, and other data necessary to optimize the resources and administer the applicable contracts. Promptly escalate material availability, telemetry, dispatch, SOC, or performance issues and coordinate with the SC Agent and Project Operator to re-optimize and re-offer affected resources when practicable.
- Monitor awards, schedules, prices, settlements, and expected-versus-actual resource performance. Provide analysis of Day-Ahead and Real-Time performance, resource revenue and charging costs, efficiency, degradation, throughput, cycling, contractual performance, revenue lost due to operational or data issues, and opportunities to improve market participation.

- Monitor and advise WestLight regarding CAISO Tariff, BPM, market-design, and implementation changes affecting the resources and recommend appropriate changes to bidding, scheduling, operating, or data processes.
- Establish and maintain logs to track open issues, including those described under the section “Data, Records, Logs, and Trackers” above.
- Support WestLight in our negotiation of new Energy Storage Agreements.

Service 4: Co-Located & Hybrid Solar/BESS Optimization

The Contractor shall perform this Service in close coordination with the SC Agent, WestLight, applicable Project Owners, and Project Operators.

The resources to be optimized under this service include: 2x Co-Located BESS/Solar; and 1x Hybrid BESS/Solar.

This Service includes:

- Develop bidding and scheduling strategies for the resources across all applicable CAISO market products, including Energy, Ancillary Services, IR, RC, and future applicable products. Strategies shall comply with the CAISO Tariff and BPMs, applicable must-offer and Resource Adequacy obligations, WestLight-approved strategies, and applicable resource contracts.
- Apply an optimization methodology appropriate to each resource's CAISO configuration. For co-located facilities, optimize the separately modeled solar and BESS resources while respecting shared Aggregate Capability Constraints (ACC), POI, operational, and contractual constraints. For the hybrid resource, optimize the single CAISO resource using a coordinated component-level solar and BESS operating plan. Account for applicable solar forecast uncertainty, BESS operating constraints, curtailment risk, imbalance exposure, charging-source restrictions, degradation, and contract requirements.
- Provide and use price forecasts for all applicable CAISO markets and products. Respondent is required to source, maintain, and monitor the performance of those forecasts, and all associated forecast, data, licensing, integration, maintenance, and related costs shall be included in the price for this Service.
- (Optional) Provide and use market proprietary or third-party solar generation forecasts. If used, Respondent is required to source, maintain, and monitor the performance of those forecasts, and all associated forecast, data, licensing, integration, maintenance, and related costs shall be included in the price for this Service.
- Under the delivery model approved by WestLight, either: (a) submit bids and schedules directly to CAISO in coordination with the SC Agent; or (b) provide complete bid files and/or recommendations to the SC Agent and coordinate with the SC Agent to ensure that approved strategies are timely and accurately reflected in CAISO submissions.
- Monitor, as applicable, outages, derates, telemetry, forecasts, awards, schedules, dispatches, actual solar generation, BESS SOC, charge and discharge activity, POI flows, curtailment, and other data necessary to optimize the resources and administer the applicable contracts. Promptly escalate material availability, telemetry, forecast, dispatch, SOC, or performance issues and coordinate with the SC Agent and Project Operator to re-optimize and re-offer affected resources when practicable.

- Monitor awards, schedules, prices, settlements, and expected-versus-actual resource performance. Provide analysis of Day-Ahead and Real-Time performance; solar, BESS, and facility-level revenue; component-level revenue and cost attribution; charging costs and charging-source compliance; curtailment, clipping, and energy shifted through storage; forecast and imbalance impacts; BESS efficiency, degradation, throughput, cycling, and availability; revenue lost due to operational or data issues; and opportunities to improve market participation.
- Monitor and advise WestLight regarding CAISO Tariff, BPM, market-design, and implementation changes affecting the resources and recommend appropriate changes to bidding, scheduling, operating, or data processes.
- Establish and maintain logs to track open issues, including those described under the section “Data, Records, Logs, and Trackers” above.
- Support WestLight in our negotiation of new Energy Storage Agreements for Co-Located or Hybrid resources.